



# ELIZABETH COLLEGE FOUNDATION



Chance Of A Lifetime Appeal  
Buildings and Bursaries



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# Chance Of A Lifetime Appeal

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**There have been a number of landmark moments in the lifetime of the College; self-evidently the most important its foundation in 1563 with the grant of the original site. We are at the next significant landmark in the life of the College.**

A combination of student numbers, a wider and more sophisticated curriculum, and the important trend towards independent learning have all contributed towards what is now a vital need for more space. The opportunity to acquire the site and buildings currently housing the Royal Bank of Canada is genuinely the Chance of a Lifetime and is the first main objective of this appeal. Ironically, this acquisition would restore a chunk of the lost areas of the original site granted by Elizabeth I. The expansion and conversion programme will take several years to deliver, but will give a 40% increase in student learning space.

It has become increasingly difficult for the College to fund capital development from the fees paid by our parents. Equally, the College is determined to keep fees as affordable as possible,

although they are already considerably less than those of comparable schools in the UK. The Foundation seeks, therefore, to attract support for this Chance of a Lifetime Appeal. The College cannot allow this opportunity to slip.

Following the States reduction of College funding, September 2018 saw the last intake of Special Place Holders. Historically and importantly, this particular funding has enabled the College to maintain its island inclusivity. Boys from modest backgrounds have been able to access an Elizabeth College education and benefit from their own Chance of a Lifetime. The College Foundation has always been determined to continue this egalitarian approach and the establishment of the Elizabeth College Bursary Fund is now, therefore, the dual aim of this Chance of a Lifetime Appeal.

**Thank you to each and every one of you for your past support. We ask you to do everything you can to assist us at this exciting and crucial moment in the future life of the College and its pupils.**



**Russell Clark**  
Appeal Chairman



**Bruce Parker**  
Foundation Chairman



**Jenny Palmer**  
Principal



**The Very Rev Tim Barker**  
Chairman Board of Directors

# The College

We are hugely proud of this unique and vibrant school, with its fascinating and colourful history and its long-established tradition of scholarship. The school has always put great emphasis on a broad education, in which the development of individual character is strongly encouraged.

Attributes such as leadership, confidence, resilience and independence of mind cannot be taught easily in the classroom, hence the importance we place on our extensive sporting and out-of-school activities.

We continue, of course, to celebrate our pupils' outstanding academic achievements. Alongside our straight A\* candidates with Oxbridge and other university successes, we value equally those pupils who have strived to achieve results which enable them to proceed to the next stage in their education or career development. Academically inclusive, Elizabeth College has a long record of social inclusivity too. Throughout its history, dating back to the 16th century, the College has existed for Guernsey children from all walks of life with their great breadth of individual gifts and talents.

The College has a long tradition of service to the Guernsey community and the senior positions of many Old Elizabethans in the Bailiwick bears clear testimony to that. The influence of this relatively small island school extends well beyond the confines of the Channel Islands. Past pupils hold worldwide positions of high responsibility.

In sport, many former pupils have represented their country and won medals in the Commonwealth Games and the Olympics. Even pupils still at school frequently achieve regional and international honours in a wide range of sports. Elizabeth College consistently punches well above its weight.

Floreat Collegium.

## Foundation Patrons



Sir Richard Collas



Roger Perrot



Sir Geoffrey Rowland

# Elizabeth College Foundation

## 2007 Appeal

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The Elizabeth College Foundation was established in 2006 as an independent Charitable Trust, Guernsey Charity registration number CH91 and UK registered charity 1120954.

The Foundation's mission is to provide support to the College and help ensure its long term future prosperity, bringing together past and present pupils, their parents, friends and other supporters of Elizabeth College and Elizabeth College Junior School. As part of its role, from time to time, the Foundation undertakes appeals for funds for specific projects.

Philanthropy is not a modern invention. Elizabeth College has a long history of benefaction dating back to Queen Elizabeth I and including the generosity of many others since then.

Our development plans focus on providing current and future pupils with the rich education that previous generations have enjoyed and on ensuring that they benefit from the best possible opportunities available.

## The Foundation's Achievements

The first Foundation Development appeal was in 2006/7 and raised £1.5 million. This enabled the College to go ahead with a number of much needed new facilities. All of the projects were entirely funded by donations.



All-weather Pitch at ECJS Beechwood



Robin Roussel Pavilion



Sixth Form Centre



Classroom at ECJS Acorn House

# 450th Anniversary Appeal

FG Manchester Refectory

The Foundation's second Appeal, to coincide with the College's 450th Anniversary, raised £1.7m and meant that more of the College's facilities could be brought in line with expectations for a 21st century education. Again all of the projects were entirely funded by donations.

“  
*Thank you to our many supporters who have supported the College financially and in other ways over the last twelve years. We hope that you are pleased with what has been achieved with your assistance and that you may be minded to help the school further in the future.*  
”



# Chance Of A Lifetime – Buildings

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The opportunity to purchase the adjacent building, currently occupied by the Royal Bank of Canada will allow us to substantially enhance the facilities at the College at a relatively affordable price, to ensure that the College is able to fully support the educational demands of current and future pupils.

The new building will give a 40% increase in floor space and, most importantly, the opportunity to create large, open spaces for a multitude of uses; something which has been impossible in the constrained environs of a historic College main building and site originally intended for 150 pupils.

Plans include not only the creation of new, enhanced facilities within the Canada Court building, but also the re-purposing of the existing buildings to ensure that the entire enlarged site is used in the most

effective way and with the biggest possible benefits to our students and their educational needs. While the scale, complexity and cost of this mean that it is likely to be five to seven years before the vision is fully realised, there are some substantial quick-wins which can be achieved by a phased occupation of Canada Court.

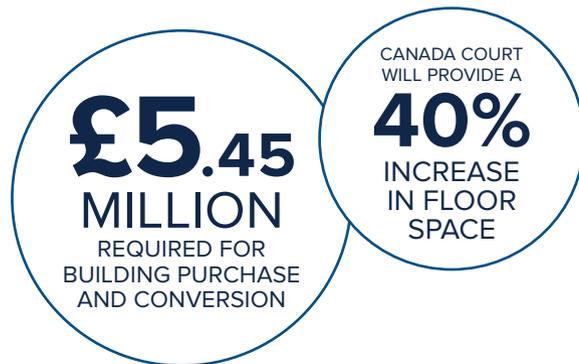
## Costs

Purchase including all associated costs	£4,725,000
Estimated 5 to 7 year conversion budget	£725,000
	<b>£5,450,000</b>



Plans are still being developed on how to make the best use of all buildings on our extended site and expert input will come from specialist architects, as well as from staff. We anticipate that the main benefits delivered to students and the College as a whole will be:

- Extensive **Library and study facilities** in a well-equipped **Resource Centre** with student attainment and achievement support, including careers guidance and learning support.
- An enhanced **Sixth Form Centre** to accommodate the growing numbers of Sixth Form students, including Ladies College girls through our Sixth Form partnership.
- New appropriately sized **classrooms** to improve teaching facilities for all of our students.
- An enlarged **Music Department** to accommodate individuals, and small and large groups.
- **Specialist Classrooms** to extend curriculum opportunities such as a Food Technology Suite and Weights and Conditioning room.
- A multi-functional **Theatre** space providing facilities for both Upper and Junior School drama productions, the drama curriculum, music performances and community groups.
- Refurbishment and re modelling of facilities for **Art, Modern Foreign Languages, Humanities and English**.
- Relocation and extension of the **CCF** facilities and storage.
- An appropriately located suite of classrooms to accommodate **exams**.
- A **car-free space** in front of the Main College building supplementing the extremely well used hard court area and to free up space for students to run around and let off steam, eat their lunches and socialise.
- An improved **Reception** area including a waiting area and meeting rooms for confidential discussions.



# Chance Of A Lifetime – Bursaries

## 7 Creation of a Bursary Fund

Elizabeth College Foundation is keen to ensure the College's long-standing tradition of inclusivity is maintained, particularly in view of the demise of the States of Guernsey's Special Place Holder scheme. The Foundation plans to establish a Bursary Fund to enable pupils from all walks of life in Guernsey who demonstrate the appropriate character and commitment to continue to be able to attend Elizabeth College.

It is estimated that £10 million would be required as an endowment fund to support up to five pupils in each year with 25% to 100% fee support. This truly would be not only the Chance of a Lifetime, but also the chance of fundamentally changing a life. The ambition in the long term is to build on this fund, increasing the level of bursary support to a point where it fully replaces the historic Special Place Holder scheme.

The benefit of such a scheme is not only to the bursary recipients. Experience at independent schools in the UK is that bursary-assisted students are highly dedicated and make a disproportionately valuable contribution to the overall experience of their peers and school community.



**£10  
MILLION**  
ENDOWMENT FUND  
REQUIRED FOR  
BURSARIES



*We cannot do this alone. Our goals can only be achieved with the generous support of you the family of Elizabeth College.*

# College Funding

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**The funding of Elizabeth College is a partnership between the States of Guernsey and fee-paying Parents.** The Junior School is entirely self-funding and does not receive any contribution from the States. Upper School funding comprises three elements:

- School fee income.
- Fee income from 23 States-funded scholars per year (Special Place Holders), the final group of which joined in September 2018. The College has to attract an additional 23 fee-payers per year to maintain current income levels. In time, bursary provision will contribute to this position.
- The States continue to provide a “general grant” on a per pupil basis.
- Overall States funding will reduce by 50% over the next 7 years.

Through these arrangements, Elizabeth College is able to offer affordable fees which are **30% lower than the UK average**. It thus also provides an excellent education to many of Guernsey’s children at a far lower cost to the Guernsey tax payer than if these children attended the States-run schools.

The College is run tightly; we do not wish to increase our fees markedly which could put an Elizabeth College education out of reach of more families. Equally, we do not have the extensive capital reserves or a large endowment fund that some schools enjoy.

It is intended that the financial support provided by the States of Guernsey for the next 7 years will be used to assist in the redevelopment and enhancement of the facilities on the current College campus.



**30%**  
LOWER FEES  
THAN THE UK  
AVERAGE



CHANCE OF A  
LIFETIME APPEAL GOAL

**BUILDINGS**  
**£5.45m**

**BURSARY FUND**  
**£10m**

# How You Can Help

The scale of the success of the Foundation's earlier appeals was in part due to the generosity of a small number of very significant donors. We fully appreciate that only a tiny number of people can consider support at the very highest levels. However, the tables below show how relatively modest monthly payments can

generate substantial gifts which can genuinely make a difference to the future of the College.

It should be emphasised that all gifts towards the Foundation appeal will be greatly appreciated.

Major Gifts			
Your Gift Total	Payment by Pledge Over 5 Years		Possible Enhanced Gross Value*
	Annually	Monthly	
£500,000	£100,000	£8,333	<b>£512,500</b>
£250,000	£50,000	£4,167	<b>£262,500</b>
£100,000	£20,000	£1,667	<b>£112,500</b>
£50,000	£10,000	£833	<b>£62,500</b>
£25,000	£5,000	£417	<b>£31,250</b>

Other Gifts			
Payment by Pledge Over 5 Years		Your Gift Total	Possible Enhanced Gross Value*
Monthly	Annually		
£200	£2,400	£12,000	<b>£15,000</b>
£100	£1,200	£6,000	<b>£7,500</b>
£50	£600	£3,000	<b>£3,750</b>
£25	£300	£1,500	<b>£1,500</b>
£10	£120	£600	<b>£600</b>

\*See tax information overleaf.



*Relatively modest monthly payments can generate substantial gifts which can genuinely make a difference to the future of the College.*



# How You Can Help

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## **Tax benefits for charitable donations in Guernsey**

The current Guernsey Charitable Gift Aid scheme means that your gift can be worth 25% more to the Foundation than you actually pay. This applies to gifts in any one year (to all Guernsey charities) totaling £500 to £5,000 (£10,000 for a married couple).

The States of Guernsey have declared an intention to review the operation of this scheme before January 2020 but no further details are currently available.

## **UK Tax payers**

Donations can be made by UK tax payers through the UK Foundation Registered Charity 1120954, which allows Income Tax to be reclaimed through the UK Gift Aid scheme.

The tax benefit of charitable donations made by UK tax payers are typically more generous than in Guernsey. Please contact the Foundation Office for more advice in this area.

## **Which is better, a pledge over several years or a single gift?**

A pledge enables a donor to spread their support over a number of years, which commonly enables the donor to give more than could be afforded in a single payment.

It may also be that a pledge over a number of years would maximise the tax benefit of the gift. Past experience is that the greater total value of gifts spread over the life of a pledge greatly outweigh the cash-flow downside.





### Other Gifts

Transfer of shares, works of art or other valuable artefacts and property would of course be very welcome contributions.

### Legacies

The Dead Donkey Club was established in 2009 for people who have declared that they have made provision in their wills for the Foundation. Our main focus for the appeal is lifetime gifts for immediate purposes. Do please contact us if you would like further information about legacy giving.

### Named Gifts

We should be pleased to mark our appreciation of substantial gifts by linking the name of the donor's choice with an element of the development programme. The Principal would be delighted to discuss appropriate forms of recognition. Equally all requests for anonymity will be fully respected.

### Benefactors' Gifts

All donors contributing £100,000 and above will be accorded the status of College Benefactors, who may be mentioned at the College's annual Commemoration service and listed on the Benefactors Board in the Le Marchant room, should they so wish.

### Roll of Honour

A permanent tribute to all major donors will be created at the College, in the manner of the equivalent tributes displayed in the AJ Perrot room and the FG Manchester Refectory.

# How To Make Your Gift

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Cheques should please be made payable to  
**The Elizabeth College Foundation**

## **Bank Transfers**

HSBC St Peter Port, Guernsey  
Elizabeth College Foundation  
**Sort Code:** 40-22-25  
**Account:** 73843440

UK Tax payers should please pay  
**The Elizabeth College UK Foundation**

## **Bank Transfers**

Lloyds Bank, High Street, Andover  
Elizabeth College UK Foundation  
**Sort Code:** 30-90-21  
**Account:** 03526897

## For Further Information

Enquiries should be made to the Foundation Office  
at Elizabeth College:

### **Dot Carruthers – Foundation Director**

Elizabeth College, The Grange, St Peter Port, Guernsey, GY1 2PY  
**Email:** [foundation@elizabethcollege.gg](mailto:foundation@elizabethcollege.gg)  
**Telephone:** 01481 728217

**[www.elizabethcollege.gg](http://www.elizabethcollege.gg)**



*You can change a child's life.  
Open the door to opportunity.*



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GUERNSEY - FOUNDED 1563



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